ROUND TABLE UPDATE – ISSUES FOR APPRAISERS

I. PANEL PRESENTATION (5 MINUTE OVERVIEW OF EACH TOPIC) – TOTAL 20 MINUTES - THEN BREAKOUT GROUPS

A. UAD – NOW AND THE FUTURE
   1. What changes can we expect in the future – What changes have already been introduced for 2013
   2. Discussion Points on how to use the format to make your work more consistent

B. AMC’s AND THEIR “REQUIREMENTS”
   1. Can they really ask me to do THAT (and must I comply with their request)?
   2. What Requirements must AMC’s meet?

C. SITE ANALYSIS
   1. Comments in the Appraisal – how much must I research?
   2. How detailed should my comments be?

D. ENGAGEMENT LETTERS
   1. What is necessary and why?
   2. What is a good idea to have in the letter, even if it isn’t necessary?

II. BREAKOUT GROUPS ON EACH TOPIC IN A MODERATED ROUND TABLE DISCUSSION – approximately 25 to 30 minutes per session so that students can participate in 3 discussions/topics).

III. PANEL SUMMARY OF DISCUSSIONS FROM EACH MAJOR TOPIC – 10 to 20 minutes summary of each Topic’s focus and important points raised during the discussions.
PROPOSED INSTRUCTORS/DISCUSSION LEADERS FOR EACH TOPIC:

A. UAD – John Stobba, SRA; Steve Palubinskas, Certified Residential Appraiser

B. AMC’s – Paul Lupus, Certified Residential Appraiser: Alan Kezer, Certified Residential Appraiser

C. SITE ANALYSIS – John Rusting, MBA, Certified Residential Appraiser; Tony Marks, SRA

D. ENGAGEMENT LETTERS – Corina Rollins, Certified USPAP Instructor, Certified Residential;

                Curt Thor, Certified Residential